



**CITY OF CLERMONT
SPECIAL MEETING
AGENDA
6:30 PM, Thursday, September 12, 2024**

AMENDED

FIRST BUDGET PUBLIC HEARING

Welcome to our Council meeting. In the interest of time efficiency and ensuring that everyone who wishes to address the Council is given the opportunity to do so, the following will apply to all comments made by the public. Each speaker will be permitted three (3) minutes to address the Council. These time limits may be changed by the Mayor or by a majority vote of the Council. Thank you for participating in your City Government.

CALL TO ORDER

Item No. 1 - Resolution No. 2024-031R

Consider approval of Resolution No. 2024-031R adopting the Fiscal Year 2024-2025 Tentative Ad Valorem Millage Rate of 5.0600

Item No. 2 - Resolution No. 2024-032R

Consider approval of Resolution No. 2024-032R adoption the Fiscal Year 2024-2025 Tentative Budget of \$253,038,449.

ADJOURN

Public Notice

Meeting agendas are available on the city website and are posted within the first floor of City Hall.

Should any person desire to appeal any decision of the City Council with respect to any matter to be considered at this meeting, that person shall ensure that a verbatim record of the proceedings is made including all testimony and evidence upon which any appeal may be based (F.S. 286.0105).

In accordance with the Americans with Disabilities Act of 1990, persons needing special accommodations to participate in this proceeding may contact the Office of the City Clerk at (352) 241-7331 (Voice) no later than two (2) business days prior to the proceeding or by contacting the City Clerk's Office at cityclerk@clermontfl.org. TTY users may call via 711 (Florida Relay Service) no later than two (2) business days prior to the proceeding.

Please be advised that if you intend to show any document, picture, video or items to the Council or Board in support or opposition to any item on the agenda; a copy of the document, picture, video or item must be provided to the City Clerk for the City's records.



AGENDA ITEM

Meeting Date		
Thursday, September 12, 2024		
Agenda Item Name		
Resolution No. 2024-031R		
Requested Action		
Staff Report		
<p>As required by Florida State Statute 200.065, Resolution No. 2024-031R provides for the adoption of the Fiscal Year 2024-2024 tentative ad valorem millage rate. The rate proposed in the resolution is 5.0600 mills, which is the maximum amount that was noticed to all property owners in the City of Clermont based on passage by the City Council on July 23rd.</p> <p>The public must be allowed time for public comments prior to the adoption of the millage rate.</p> <p>Prior to the conclusion of the tentative hearing, the Council must adopt a tentative millage rate. The rate may be lowered by the City Council, but cannot be increased. Passage at the rate of 5.0600 requires a two-thirds vote of the City Council (see lines 11-16 of the attached DR-420MM-P).</p> <p>The Fiscal Year 2024-2025 Final millage rate will be adopted on September 26, 2024.</p>		
Additional Analysis		
Fiscal Impact Summary		
Fiscal Impact	Fund Number and Description	Available Budget Amount
Exhibits Attached (copies of original agreements)		
1.	2024-031R - Tentative Millage (09.10.2024)	2024-031R - Tentative Millage (09.10.2024).pdf
2.	DR420MMP_2024_429 - Certified	DR420MMP_2024_429 - Certified.pdf



CITY OF CLERMONT
RESOLUTION NO. 2024-031R

A RESOLUTION OF THE CITY OF CLERMONT OF LAKE COUNTY, FLORIDA, ADOPTING THE TENTATIVE LEVYING OF AD VALOREM TAXES FOR FISCAL YEAR 2024-2025; PROVIDING FOR COLLECTION OF TAXES; PROVIDING FOR AN EFFECTIVE DATE.

WHEREAS, the City of Clermont of Lake County, Florida, on September 12, 2024, adopted Fiscal Year Tentative Millage Rate following a public hearing as required by Florida Statute 200.065;

WHEREAS, the City of Clermont of Lake County, Florida, held a public hearing as required by Florida Statute 200.065; and

WHEREAS, a portion of the revenue for the City's 2024-2025 fiscal year general government budget must be raised from the assessment and levy of an ad valorem tax on each dollar of taxable property in the City of Clermont, Florida; and

WHEREAS, the gross taxable value for operating purposes not exempt from taxation within Lake County has been certified by the Lake County Property Appraiser to the City of Clermont as \$5,696,168,300.

NOW, THEREFORE, BE IT RESOLVED, by the City of Clermont of Lake County, Florida, that:

1. The Fiscal Year 2024-2025 tentative operating millage rate is 5.0600 mills which is greater than the rolled-back rate of 4.6236 mills by 9.4385%.
2. This resolution shall take effect immediately upon its adoption.

DULY ADOPTED at a public hearing this 12th day of September 2024.



CITY OF CLERMONT
RESOLUTION NO. 2024-031R

Tim Murry, Mayor

ATTEST:

Tracy Ackroyd Howe, MMC
City Clerk



Reset Form


Print Form

MAXIMUM MILLAGE LEVY CALCULATION PRELIMINARY DISCLOSURE

For municipal governments, counties, and special districts

DR-420MM-P
R. 5/12
Rule 12D-16.002
Florida Administrative Code
Effective 11/12

Year: 2024	County: Lake		
Principal Authority: City of Clermont	Taxing Authority: City of Clermont - Operating		
1. Is your taxing authority a municipality or independent special district that has levied ad valorem taxes for less than 5 years?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	(1)
IF YES, STOP HERE. SIGN AND SUBMIT. You are not subject to a millage limitation.			
2. Current year rolled-back rate from Current Year Form DR-420, Line 16	4.6236	per \$1,000	(2)
3. Prior year maximum millage rate with a majority vote from 2023 Form DR-420MM, Line 13	4.7517	per \$1,000	(3)
4. Prior year operating millage rate from Current Year Form DR-420, Line 10	5.0600	per \$1,000	(4)
If Line 4 is equal to or greater than Line 3, skip to Line 11. If less, continue to Line 5.			
Adjust rolled-back rate based on prior year majority-vote maximum millage rate			
5. Prior year final gross taxable value from Current Year Form DR-420, Line 7	\$		(5)
6. Prior year maximum ad valorem proceeds with majority vote <i>(Line 3 multiplied by Line 5 divided by 1,000)</i>	\$		(6)
7. Amount, if any, paid or applied in prior year as a consequence of an obligation measured by a dedicated increment value from Current Year Form DR-420 Line 12	\$		(7)
8. Adjusted prior year ad valorem proceeds with majority vote <i>(Line 6 minus Line 7)</i>	\$		(8)
9. Adjusted current year taxable value from Current Year form DR-420 Line 15	\$		(9)
10. Adjusted current year rolled-back rate <i>(Line 8 divided by Line 9, multiplied by 1,000)</i>		per \$1,000	(10)
Calculate maximum millage levy			
11. Rolled-back rate to be used for maximum millage levy calculation <i>(Enter Line 10 if adjusted or else enter Line 2)</i>	4.6236	per \$1,000	(11)
12. Adjustment for change in per capita Florida personal income <i>(See Line 12 Instructions)</i>		1.0569	(12)
13. Majority vote maximum millage rate allowed <i>(Line 11 multiplied by Line 12)</i>	4.8867	per \$1,000	(13)
14. Two-thirds vote maximum millage rate allowed <i>(Multiply Line 13 by 1.10)</i>	5.3754	per \$1,000	(14)
15. Current year proposed millage rate	5.0600	per \$1,000	(15)
16. Minimum vote required to levy proposed millage: (Check one)			
<input type="checkbox"/> a. Majority vote of the governing body: Check here if Line 15 is less than or equal to Line 13. The maximum millage rate is equal to the majority vote maximum rate. Enter Line 13 on Line 17.			
<input checked="" type="checkbox"/> b. Two-thirds vote of governing body: Check here if Line 15 is less than or equal to Line 14, but greater than Line 13. The maximum millage rate is equal to proposed rate. Enter Line 15 on Line 17.			
<input type="checkbox"/> c. Unanimous vote of the governing body, or 3/4 vote if nine members or more: Check here if Line 15 is greater than Line 14. The maximum millage rate is equal to the proposed rate. Enter Line 15 on Line 17.			
<input type="checkbox"/> d. Referendum: The maximum millage rate is equal to the proposed rate. Enter Line 15 on Line 17.			
17. The selection on Line 16 allows a maximum millage rate of <i>(Enter rate indicated by choice on Line 16)</i>	5.0600	per \$1,000	(17)
18. Current year gross taxable value from Current Year Form DR-420, Line 4	\$	5,696,168,300	(18)

Taxing Authority :		DR-420MM-P R. 5/12 Page 2	
19.	Current year proposed taxes <i>(Line 15 multiplied by Line 18, divided by 1,000)</i>	\$ 28,822,612	(19)
20.	Total taxes levied at the maximum millage rate <i>(Line 17 multiplied by Line 18, divided by 1,000)</i>	\$ 28,822,612	(20)
DEPENDENT SPECIAL DISTRICTS AND MSTUs			STOP HERE. SIGN AND SUBMIT.
21.	Enter the current year proposed taxes of all dependent special districts & MSTUs levying a millage. <i>(The sum of all Lines 19 from each district's Form DR-420MM-P)</i>	\$ 0	(21)
22.	Total current year proposed taxes <i>(Line 19 plus Line 21)</i>	\$ 28,822,612	(22)
Total Maximum Taxes			
23.	Enter the taxes at the maximum millage of all dependent special districts & MSTUs levying a millage <i>(The sum of all Lines 20 from each district's Form DR-420MM-P)</i>	\$ 0	(23)
24.	Total taxes at maximum millage rate <i>(Line 20 plus Line 23)</i>	\$ 28,822,612	(24)
Total Maximum Versus Total Taxes Levied			
25.	Are total current year proposed taxes on Line 22 equal to or less than total taxes at the maximum millage rate on Line 24? (Check one)	<input checked="" type="checkbox"/> YES <input type="checkbox"/> NO	(25)
S I G N H E R E	Taxing Authority Certification	I certify the millages and rates are correct to the best of my knowledge. The millages comply with the provisions of s. 200.065 and the provisions of either s. 200.071 or s. 200.081, F.S.	
	Signature of Chief Administrative Officer :	Date :	
	Electronically Certified by Principal Taxing Authority	7/24/2024 5:01:36 PM	
	Title :	Contact Name and Contact Title :	
	Brian Bulthuis - City Manager	Scott Borrer - Director of Finance	
	Mailing Address :	Physical Address :	
685 West Montrose Street,	685 West Montrose Street, Clermont Florida 34711		
City, State, Zip :	Phone Number :	Fax Number :	
Clermont Florida 34711	(352) 241-7368		

Complete and submit this form DR-420MM-P, Maximum Millage Levy Calculation-Preliminary Disclosure, to your property appraiser with the form DR-420, Certification of Taxable Value.

**MAXIMUM MILLAGE LEVY CALCULATION
PRELIMINARY DISCLOSURE
INSTRUCTIONS**

General Instructions

Each of the following taxing authorities must complete a DR-420MM-P.

- County
- Municipality
- Special district dependent to a county or municipality
- County MSTU
- Independent special district, including water management districts
- Water management district basin

Voting requirements for millages adopted by a two-thirds or a unanimous vote are based on the full membership of the governing body, not on the number of members present at the time of the vote.

This form calculates the maximum tax levy for 2024 allowed under s. 200.065(5), F.S. Counties and municipalities, including dependent special districts and MSTUs, which adopt a tax levy at the final hearing higher than allowed under s. 200.065, F.S., may be subject to the loss of their half-cent sales tax distribution.

DR-420MM-P shows the preliminary maximum millages and taxes levied based on your proposed adoption vote. Each taxing authority must complete, sign, and submit this form to their property appraiser with their completed DR-420, Certification of Taxable Value.

The vote at the final hearing and the resulting maximum may change. After the final hearing, each taxing authority will file a final Form DR-420MM, Maximum Millage Levy Calculation Final Disclosure, with Form DR-487, Certification of Compliance, with the Department of Revenue.

Specific tax year references in this form are updated each year by the Department.

Line Instructions

Lines 5-10

Only taxing authorities that levied a 2024 millage rate less than their maximum majority vote rate must complete these lines. The adjusted rolled-back rate on Line 10 is the rate that would have been levied if the maximum vote rate for 2024 had been adopted. If these lines are completed, enter the adjusted rate on Line 11.

Line 12

This line is entered by the Department of Revenue. The same adjustment factor is used statewide by all taxing authorities. It is based on the change in per capita Florida personal income (s. 200.001(8)(i), F.S.), which Florida Law requires the Office of Economic and Demographic Research to report each year.

Lines 13 and 14

Millage rates are the maximum that could be levied with a majority or two-thirds vote of the full membership of the governing body. With a unanimous vote of the full membership (three-fourths vote of the full membership if the governing body has nine or more members) or a referendum, the maximum millage rate that can be levied is the taxing authority's statutory or constitutional cap.

Line 16

Check the box for the minimum vote necessary at the final hearing to levy your adopted millage rate.

Line 17

Enter the millage rate indicated by the box checked in Line 16. If the proposed millage rate is equal to or less than the majority vote maximum millage rate, enter the majority vote maximum. If a two-thirds vote, a unanimous vote, or a referendum is required, enter the proposed millage rate. For a millage requiring more than a majority vote, the proposed millage rate must be entered on Line 17, rather than the maximum rate, so that the comparisons on Lines 21 through 25 are accurate.



**CITY OF CLERMONT
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Meeting Date		
Thursday, September 12, 2024		
Agenda Item Name		
Resolution No. 2024-032R		
Requested Action		
Staff Report		
As required by Florida Statutes 200.065, Reolution 2024-032R provides for the adoption of the Fiscal year 2024-2025 tentative budget.		
The public must be allowed time for public comments prior to the adoption of the tentative budget.		
Prior to the conclusion of the Public Hearing, the Council must adopt a tentative budget. The Final Budget for Fiscal Year 2024-2025 will be adopted on September 26, 2024.		
Additional Analysis		
Fiscal Impact Summary		
Fiscal Impact	Fund Number and Description	Available Budget Amount
Exhibits Attached (copies of original agreements)		
1.	2024-032R - Tentative Budget (09.10.2024)	2024-032R - Tentative Budget (09.10.2024).pdf

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CITY OF CLERMONT
RESOLUTION NO. 2024-032R

A RESOLUTION OF THE CITY OF CLERMONT OF LAKE COUNTY, FLORIDA, ADOPTING THE TENTATIVE BUDGET FOR THE FISCAL YEAR 2024-2025; PROVIDING FOR AN EFFECTIVE DATE.

WHEREAS, the City of Clermont of Lake County, Florida, on September 12, 2024, held a public hearing as required by Florida Statute 200.065; and

WHEREAS, the City of Clermont of Lake County, Florida, set forth the appropriations and revenue estimates for the Budget Summary for Fiscal Year 2024-2025 in the amount of \$253,038,449 included in Exhibit A, attached hereto;

NOW, THEREFORE, BE IT RESOLVED, by the City of Clermont of Lake County, Florida, that:

1. The Fiscal Year 2024-2025 Tentative Budget be adopted.
2. This resolution shall take effect immediately upon its adoption.

DULY ADOPTED at a public hearing this 12th day of September 2024.



CITY OF CLERMONT
RESOLUTION NO. 2024-032R

Tim Murry, Mayor

ATTEST:

Tracy Ackroyd Howe, MMC
City Clerk

EXHIBIT A

**BUDGET SUMMARY
CITY OF CLERMONT, FLORIDA
FISCAL YEAR 2024-2025**

THE PROPOSED OPERATING BUDGET EXPENDITURES OF THE CITY OF CLERMONT, FLORIDA ARE 3.3 % MORE THAN LAST YEAR'S TOTAL OPERATING EXPENDITURES (s.200.065(3)(I), F.S.)

General Fund Millage per \$1000	5.0600						
CLASSIFICATION	General Fund	Special Revenue Funds	Debt Service Fund	Capital Projects Fund	Enterprise Funds	Internal Service Fund	Total Budget
ESTIMATED REVENUES							
Ad Valorem Taxes	\$ 27,686,707	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 27,686,707
Other Taxes	8,020,000	5,500,000	-	-	-	-	13,520,000
Licenses, Permits & Fees	4,885,150	6,085,650	-	-	5,807,000	-	16,777,800
Intergovernmental	6,571,200	-	-	-	188,000	-	6,759,200
Charges For Services	3,163,537	4,200	-	-	33,040,250	7,587,800	43,795,787
Fines & Forfeitures	111,000	-	-	-	-	-	111,000
Miscellaneous	1,454,346	406,000	200,000	20,000	1,143,500	323,200	3,547,046
Interfund Transfers	3,127,500	-	5,193,775	-	10,961,040	-	19,282,315
ESTIMATED REVENUES	55,019,440	11,995,850	5,393,775	20,000	51,139,790	7,911,000	131,479,855
NON-REVENUES							
Beginning Reserves	22,707,335	18,114,427	30,500,509	2,689,834	42,153,259	5,393,230	121,558,594
NON-REVENUES	22,707,335	18,114,427	30,500,509	2,689,834	42,153,259	5,393,230	121,558,594
TOTAL REVENUES & RESERVES	77,726,775	30,110,277	35,894,284	2,709,834	93,293,049	13,304,230	253,038,449
EXPENDITURES							
General Government	6,619,161	455,000	4,293,780	-	-	7,375,350	18,743,291
Public Safety	34,070,382	4,194,451	-	32,783	-	-	38,297,616
Physical Environment	-	-	-	-	42,594,422	-	42,594,422
Transportation/Public Works	6,595,869	2,647,315	-	-	-	-	9,243,184
Economic Environment	130,000	-	-	-	-	-	130,000
Human Services	1,165,724	-	-	-	-	-	1,165,724
Culture & Recreation	4,599,480	379,000	-	-	-	-	4,978,480
Interfund Transfers	1,781,511	2,588,760	7,000,000	-	6,702,090	-	18,072,361
EXPENDITURES	54,962,127	10,264,526	11,293,780	32,783	49,296,512	7,375,350	133,225,078
RESERVES							
Ending Reserves	22,764,648	19,845,751	24,600,504	2,677,051	43,996,537	5,928,880	119,813,371
RESERVES	22,764,648	19,845,751	24,600,504	2,677,051	43,996,537	5,928,880	119,813,371
TOTAL EXPENDITURES & RESERVES	\$ 77,726,775	\$ 30,110,277	\$ 35,894,284	\$ 2,709,834	\$ 93,293,049	\$ 13,304,230	\$ 253,038,449

* THE TENTATIVE, ADOPTED, AND/OR FINAL BUDGETS ARE ON FILE IN THE OFFICE OF THE ABOVE MENTIONED TAXING AUTHORITY AS A PUBLIC RECORD.